



Policy Number: _____ Life or Lives Insured: _____

TRANSFER MONEY WITHIN THE POLICY

Complete this section to transfer the value in your policy's existing Investment Accounts. If your request is for a specific dollar amount, we will transfer the lesser of the specified amount and the balance of that Investment Account.

Transfer Amount (specify \$ or %)	From Investment Account	To Investment Account

ALLOCATE NEW PREMIUMS

Complete this section to allocate your future premiums, or allocate only the premium accompanying this form. Percentages must be whole numbers with no decimals, and your total allocation in each column must equal 100%.

<input type="checkbox"/> ALLOCATE ALL FUTURE PREMIUMS (default)		<input type="checkbox"/> ALLOCATE ATTACHED LUMP SUM DEPOSIT	
Fixed Rate Investment Accounts		Fixed Rate Investment Accounts	
Daily Interest	%	Daily Interest	%
Medium Term Interest	%	Medium Term Interest	%
Long Term Interest	%	Long Term Interest	%
Investment Accounts linked to an index		Investment Accounts linked to an index	
Hang Seng	%	Hang Seng	%
NASDAQ 100	%	NASDAQ 100	%
Nikkei 225	%	Nikkei 225	%
S&P 500	%	S&P 500	%
S&P/TSX 60	%	S&P/TSX 60	%
Universe Bond	%	Universe Bond	%
Investment Accounts linked to a managed fund		Investment Accounts linked to a managed fund	
RBC® Balanced Fund	%	RBC Balanced Fund	%
RBC Canadian Equity Fund	%	RBC Canadian Equity Fund	%
RBC U.S. Equity Fund	%	RBC U.S. Equity Fund	%
RBC Select Conservative Portfolio	%	RBC Select Conservative Portfolio	%
RBC Select Balanced Portfolio	%	RBC Select Balanced Portfolio	%
RBC Select Growth Portfolio	%	RBC Select Growth Portfolio	%
RBC Select Choices Conservative Portfolio	%	RBC Select Choices Conservative Portfolio	%
RBC Select Choices Balanced Portfolio	%	RBC Select Choices Balanced Portfolio	%
RBC Select Choices Growth Portfolio	%	RBC Select Choices Growth Portfolio	%
RBC Select Choices Aggressive Growth Portfolio	%	RBC Select Choices Aggressive Growth Portfolio	%

